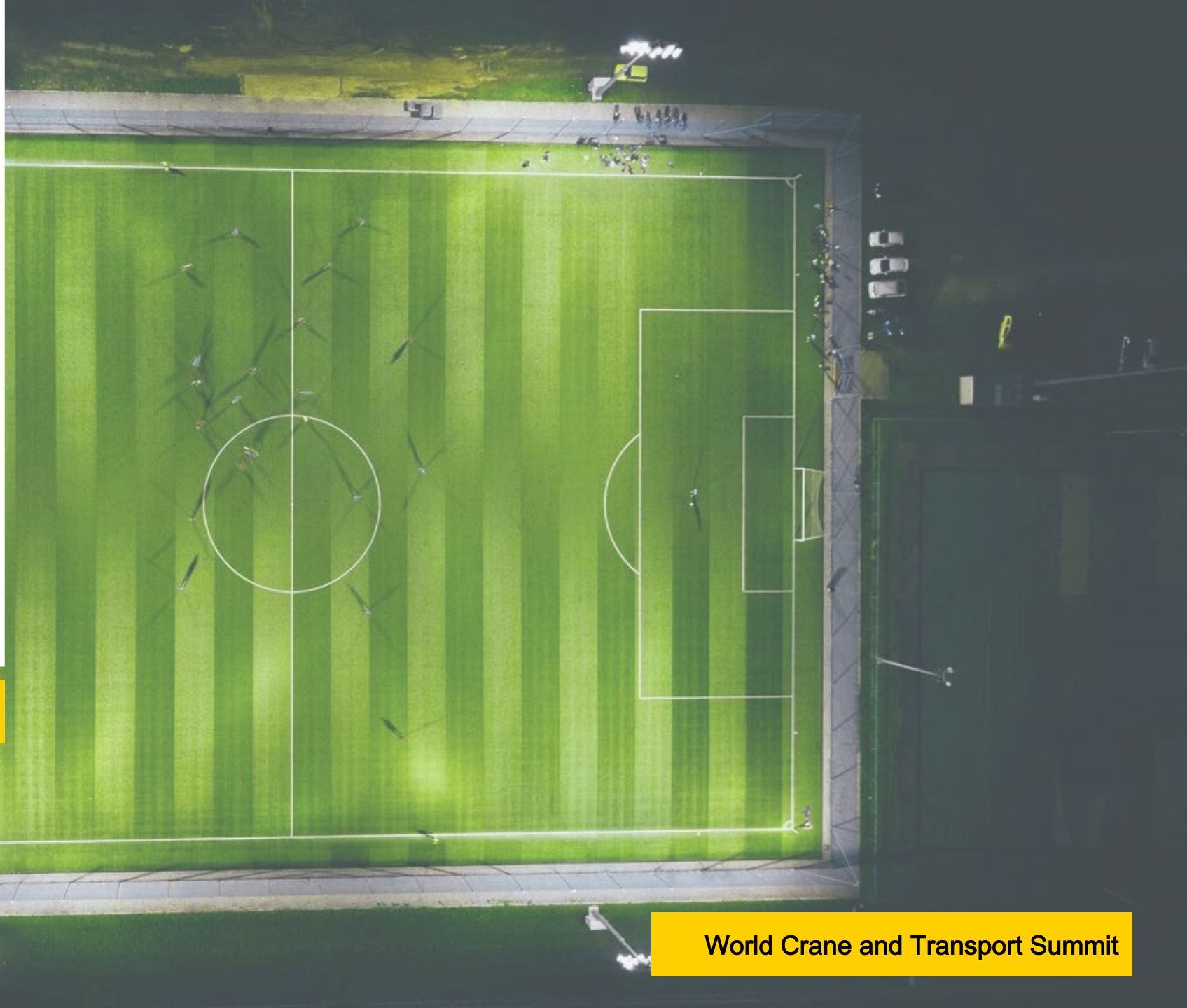

Challenges, trends, and opportunities

What's affecting the crane
business?

LIEBHERR

5 October 2023



World Crane and Transport Summit

Agenda

Challenges



VUCA

Trends



Market

Technological
Advancement

Opportunities

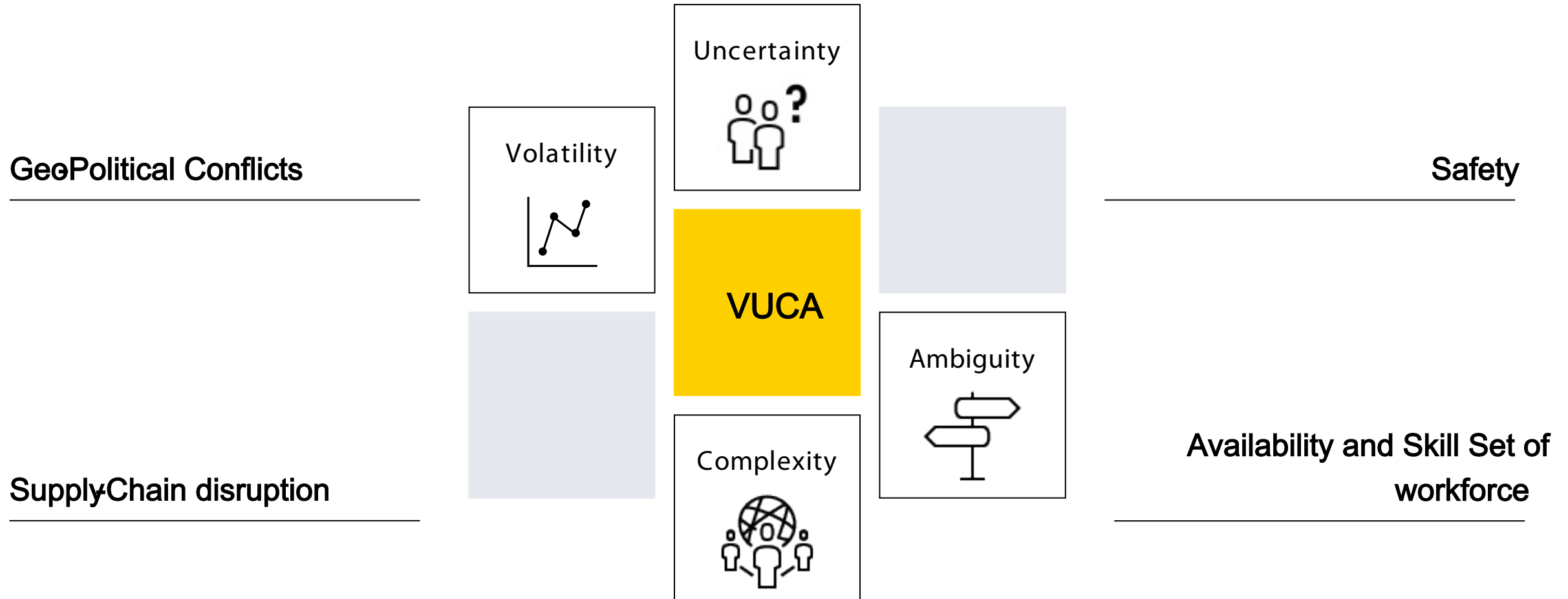


Sustainability

Automation
and Artificial
Intelligence

Challenges

VUCA



Trends

Trends

Market

Urbanisation



Trends

Market

Planning



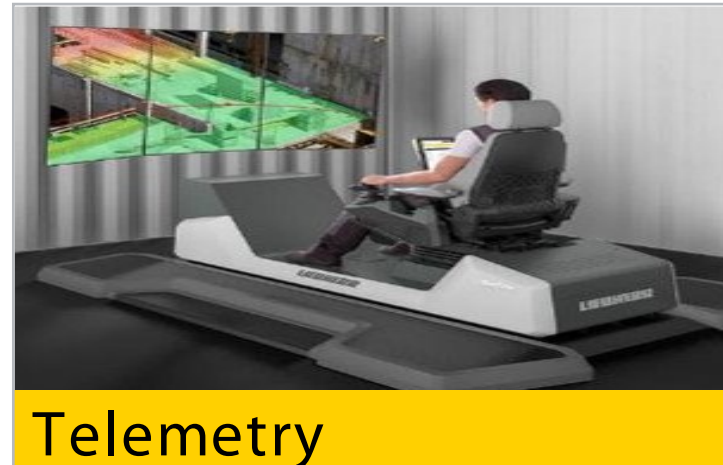
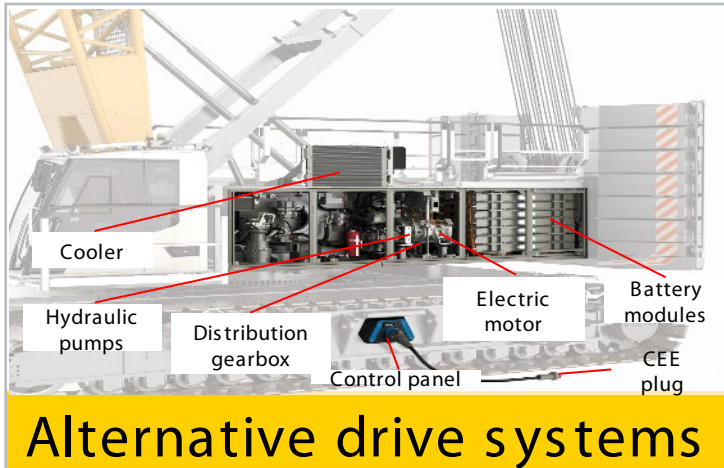
Trends

Market



Heavy lifting

Technological Advancement



Liebherr Solutions

LiReCon
Liebherr Remote
Control System



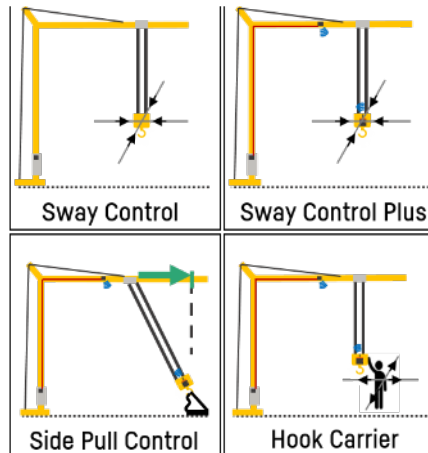
Liebherr
Automation
Systems

Automation
and remote
control

Remote Operator Station (ROS) for
operation/exception



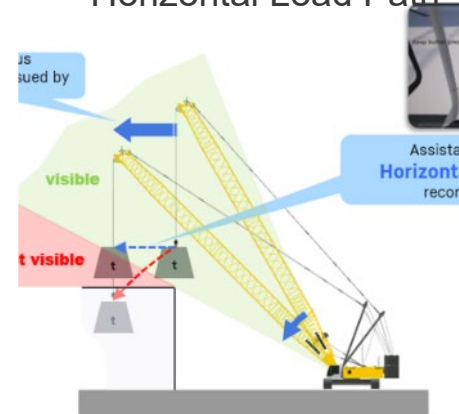
Assistance
systems



Vertical Line Finder



Horizontal Load Path



MyLiebhersystem



Benefits



01

Proventechnology

02

**Same performance as
conventional**

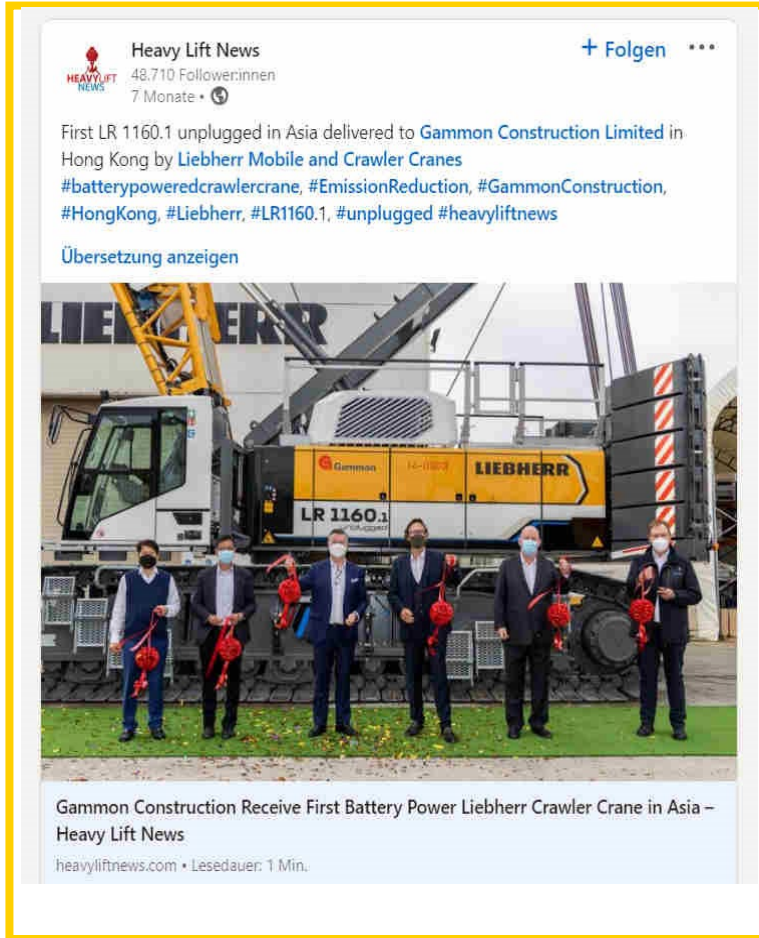
03

Easyto charge

04

**Emission free- also
with regard to noise**

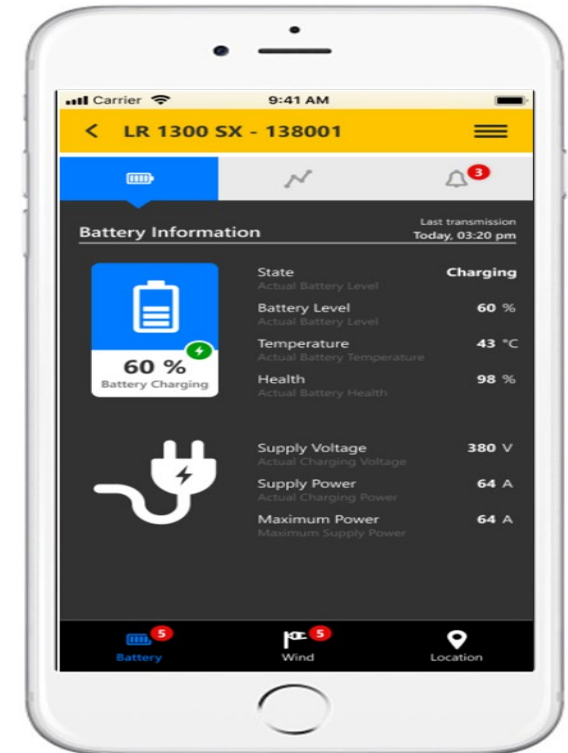
Market proven technology



SBTi acquired Hong Kong's first battery-powered crawler crane, marking another milestone on the company's journey to achieving its emission reduction targets in line with climate science and the Science Based Target initiative



24/7 online monitoring of your battery



Trends: Safety

Ground Pressure Indication

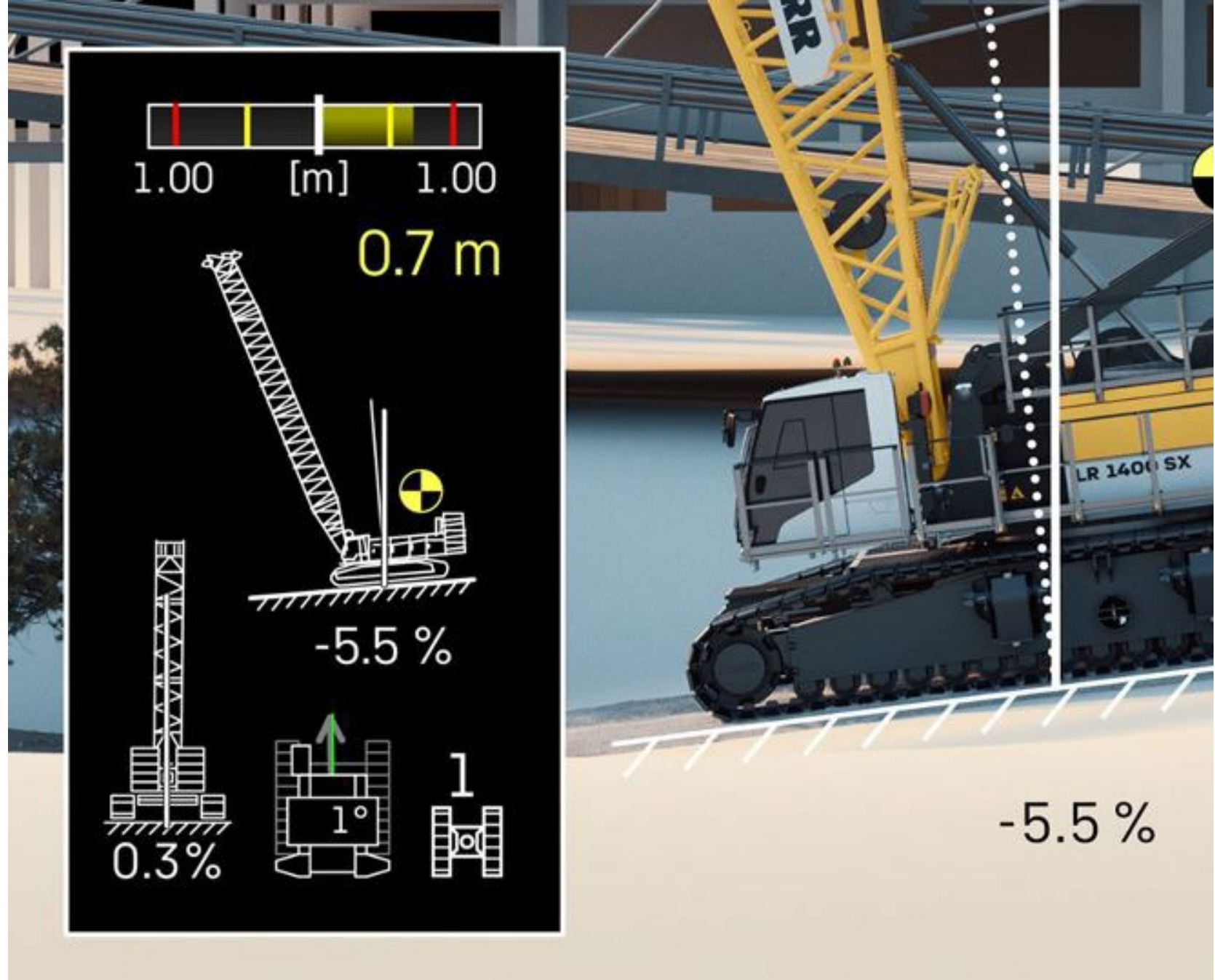
—A maximum permissible ground pressure can be set, the utilization of the set permissible ground pressure is displayed and the crane operator is warned accordingly if the set permissible ground pressure is approached or exceeded.



Trends: Safety

Gradient Travel Aid

—Safely on the move on uneven terrain – the machine's control system automatically calculates its centre of gravity.



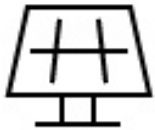
Opportunities

Opportunities

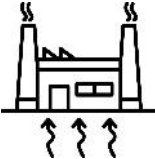
Sustainability



Wind energy



Solar energy



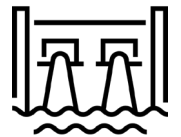
Geothermal energy

RENEWABLE ENERGY

Biomass energy



Hydro energy



Tidal energy



Thank
you.



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